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OVERVIEW

National Equity Fund® is a non-profit Chicago-based affiliate of the Local Initiatives Support Corporation and one of the nation's largest syndicators of Low Income Housing Tax Credits. Since inception in 1987, we have played an integral role in creating affordable housing options, revitalizing communities and strengthening local economies. Our investments total \$15.3 billion in 2,687 LIHTC developments, which created 176,804 affordable homes for low-income families and individuals.

Our professionals have a reputation for their innovation and extensive expertise. They work in this industry because they are committed to providing opportunities and creating communities where people have access to housing that is affordable, inclusive, safe and sustainable. And they are focused not only on the initial investment but on the long-term financial and operational success of every development.

We believe in collaboration between developers, local communities and investors and that this teamwork is fundamental to achieving an integrated approach. Agreeing on shared long-term priorities at the start produces the most attractive outcome for everyone involved. Our investor relations team is exceptional at matching investors and developers to ensure a shared vision, which is good for our partners as well as for local communities and the residents who live in our developments.

National Equity Fund's originations and asset management professionals work closely with our partners to not only structure and close on project investments, but also to deliver the kind of technical assistance that ensures the financial and operational success of projects for many years to come.

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